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TEXAS
Labor Market Reviews

TEXAS EMPLOYMENT COMMISSION JULY 1984 AUSTIN, TEXAS 78778

LABOR FORCE TOPS 8 MILLION

Over eight million Texans were participating in the labor force for the first time in June 1984. Although unemployment was up somewhat with the entrance of summer jobseekers into the labor market, most of the over-the-month increase was generated by employment, which rose by 163,300 in June. In the actual series, there were 7,645,700 employed persons at mid-June, with 444,700 unemployed, or 5.5 percent of the total labor force. The actual unemployment rate declined slightly from 5.6 percent in May, and was substantially below the June 1983 level of 8.5 percent.

CIVILIAN LABOR FORCE ESTIMATES
(In Thousands)

	June 1984	May 1984	June 1983
United States (Actual)			
Labor Force	115,393.0	113,250.0	113,383.0
Unemployment	8,582.0	8,154.0	11,570.0
Percent Unemployed	7.4	7.2	10.2
Total Employment	106,811.0	105,096.0	101,813.0
United States (Seasonally Adjusted)			
Labor Force	113,877.0	113,802.0	111,905.0
Unemployment	8,130.0	8,514.0	11,162.0
Percent Unemployed	7.1	7.5	10.0
Total Employment	105,747.0	105,288.0	100,743.0
State of Texas (Actual)			
Labor Force	8,090.4	7,924.5	7,702.0
Unemployment	444.7	442.1	656.9
Percent Unemployed	5.5	5.6	8.5
Total Employment	7,645.7	7,482.4	7,045.1
State of Texas (Seasonally Adjusted)			
Labor Force	8,011.0	7,988.0	7,625.0
Unemployment	382.0	457.0	594.0
Percent Unemployed	4.8	5.7	7.8
Total Employment	7,629.0	7,531.0	7,031.0

In the seasonally adjusted series, the economy appeared even healthier, with the unemployment rate declining from May's 5.7 percent to 4.8 percent in June -- the lowest rate experienced in Texas since April 1981. Unemployment totaled 382,000 in the seasonally adjusted series, with 7,629,000 job-holders, for a total labor force of 8,011,000 at mid-June. Although the seasonally adjusted rate for the U. S. also declined in June, the drop was much smaller -- from 7.5 percent to 7.1 percent. The actual rate for the Nation rose from 7.2 percent to 7.4 percent over the month.

WAGE AND SALARY EMPLOYMENT CLIMBS

With the exception of seasonal decreases in government, every major nonagricultural wage and salary employment category recorded substantial increases between May and June. The largest expansion occurred in the manufacturing sector, where both the durable and nondurable goods groups exhibited strong growth.

Durable goods contributed 2,900 new jobs over the month. The settlement of a labor-management dispute in fabricated metal products pushed employment upward in June, while increased demand created jobs in primary metal industries. Rejuvenated construction activities brought increased demand for lumber and wood products and

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT 1/
TEXAS STANDARD METROPOLITAN STATISTICAL AREAS

	June'84*	May '84**	June'83*	June'84*	May '84**	June'83**	June'84*	May '84**	June'83**
	ABILENE			AMARILLO			AUSTIN		
TOTAL	57,000	57,700	57,500	79,900	79,500	76,700	292,500	299,500	276,200
Manufacturing	5,900	5,900	7,000	9,800	9,600	9,600	35,300	34,800	33,500
Mining	4,100	4,100	4,200	2,000	1,900	2,000	900	800	800
Construction	3,000	3,000	3,100	4,200	3,900	3,900	20,200	19,500	17,300
Trans., Comm., & Util.	3,100	3,100	3,200	6,800	6,800	6,500	8,200	8,100	8,000
Trade	15,000	15,100	14,900	24,100	24,100	23,100	67,400	67,700	63,300
Fin., Ins., & Rl. Est.	3,200	3,200	3,200	4,500	4,400	4,200	19,100	18,800	18,200
Services & Misc.	13,100	13,500	12,700	14,900	14,700	14,500	60,900	60,300	57,100
Government	9,600	9,800	9,200	13,600	14,100	12,900	80,500	89,500	78,000
	BEAUMONT-PT. A.-ORANGE			BROWNS.-HARL.-SAN BENITO			BRYAN-COLLEGE STATION		
TOTAL	142,300	141,700	141,100	62,800	63,000	60,900	44,300	46,100	42,600
Manufacturing	32,000	32,000	32,400	10,900	10,800	11,100	3,200	3,100	3,100
Mining	2,800	2,700	2,500	100	100	100	1,100	1,100	1,100
Construction	9,300	9,000	10,500	3,300	3,400	3,400	3,200	3,000	3,000
Trans., Comm., & Util.	12,000	11,500	11,900	3,100	3,000	3,200	1,800	1,800	1,700
Trade	34,100	33,700	32,800	17,200	17,200	17,100	10,000	9,900	9,900
Fin., Ins., & Rl. Est.	5,700	5,700	5,700	3,100	3,100	3,100	1,900	1,900	1,800
Services & Misc.	27,400	27,000	26,100	11,400	11,300	10,800	6,600	6,700	6,500
Government	19,000	20,100	19,200	13,700	14,100	12,100	16,500	18,600	15,500
	CORPUS CHRISTI			DALLAS-FORT WORTH			EL PASO		
TOTAL	129,800	129,700	128,100	1,655.6	1,650.2	1,585.8	169,000	168,100	164,600
Manufacturing	14,700	14,600	14,000	320.2	318.7	309.4	37,700	37,200	35,900
Mining	7,400	7,400	7,300	28.3	28.1	28.9	--	--	--
Construction	10,300	10,200	10,700	103.6	100.9	97.3	9,500	9,400	8,700
Trans., Comm., & Util.	7,400	7,500	7,400	100.8	99.7	97.9	9,700	9,700	9,900
Trade	32,800	32,500	32,100	442.7	439.8	426.2	40,900	40,800	40,100
Fin., Ins., & Rl. Est.	6,600	6,600	6,500	137.8	136.3	128.1	8,000	8,000	7,800
Services & Misc.	24,200	24,000	23,700	337.2	335.1	317.6	28,300	28,200	28,100
Government	26,400	26,900	26,400	185.0	191.6	180.4	34,900	34,800	34,100
	GALVESTON-TEXAS CITY			HOUSTON 2/			KILLEEN-TEMPLE		
TOTAL	69,600	68,900	68,900	1,525.8	1,523.9	1,500.1	63,900	63,000	59,900
Manufacturing	9,900	9,700	10,900	198.0	198.0	201.5	9,000	8,800	8,300
Mining	800	800	700	101.3	100.6	98.6	--	--	--
Construction	4,500	4,400	4,000	129.4	130.1	136.5	4,000	4,000	3,400
Trans., Comm., & Util.	6,100	6,000	6,100	105.4	105.0	104.3	3,200	3,000	3,000
Trade	12,700	12,500	13,000	371.6	369.3	364.1	15,200	15,100	14,100
Fin., Ins., & Rl. Est.	4,600	4,500	4,500	109.1	107.6	106.0	2,500	2,400	2,400
Services & Misc.	11,000	10,700	10,800	329.8	328.2	312.0	11,500	11,200	10,800
Government	20,000	20,300	18,900	181.2	185.1	177.1	18,500	18,500	17,900

2/ In Thousands

for stone, clay and glass products. Between January and June, electric and electronic equipment has added almost 4,000 positions, as it continues to rebound from the recession. Fluctuations which occurred in transportation equipment included temporary shut-downs in some segments and increased business in others, limiting over-the-month growth. Nonelectrical machinery recorded a modest gain in June, while furniture and fixtures and instruments and related products registered minor decreases.

A large portion of the expansion in nondurable goods was supplied by food and kindred products, which was helped by seasonal increases. Moderate expansion in men's and boys' apparel, women's and misses' outerwear, and women's and children's undergarments fueled the rise in apparel and other textile products. More modest gains were noted in paper and allied products, chemicals and allied products, and petroleum and coal products.

Heightened consumer demand gave a large boost to the oil and gas extraction portion of mining, which also reported the hiring of seasonal summer workers. Both the retail and wholesale portions of trade recorded fairly sizeable increases in June, but retail contributed two-thirds of the total gain of 4,300. Hot weather generated accelerated employment among automotive dealers and service stations; and general

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT 1/
TEXAS STANDARD METROPOLITAN STATISTICAL AREAS

Industry	June'84*	May '84**	June'83**	June'84*	May '84**	June'83**	June'84*	May '84**	June '83**
	LAREDO			LONGVIEW-MARSHALL			LUBBOCK		
TOTAL	30,400	30,600	29,800	67,500	67,200	67,500	90,400	91,500	88,900
Manufacturing	1,900	1,900	1,700	14,800	14,500	15,000	9,600	9,300	11,600
Mining	1,300	1,200	1,200	4,800	4,700	4,900	500	500	400
Construction	1,200	1,200	1,500	4,800	4,800	5,100	4,200	4,300	4,300
Trans., Comm., & Util.	3,200	3,200	3,200	3,700	3,600	3,700	4,600	4,600	4,500
Trade	9,100	9,100	9,000	17,100	17,400	17,000	27,100	26,900	25,600
Fin., Ins., & Rl. Est.	1,400	1,400	1,400	2,800	2,800	2,900	5,300	5,400	5,200
Services & Misc.	5,000	5,100	4,800	11,200	11,100	11,100	19,100	19,400	18,500
Government	7,300	7,500	7,000	8,300	8,300	7,800	20,000	21,100	18,800
	MCALLEN-PHARR-EDINBURG			MIDLAND			ODESSA		
TOTAL	77,400	77,900	78,400	57,200	56,700	50,200	58,900	57,900	54,400
Manufacturing	10,500	10,100	10,300	3,800	3,900	3,500	5,800	5,800	6,100
Mining	1,400	1,300	1,500	13,100	12,700	12,200	8,900	8,600	8,500
Construction	5,000	5,000	5,100	3,600	3,400	3,700	4,500	4,200	4,100
Trans., Comm., & Util.	2,600	2,700	2,600	3,000	3,000	2,700	3,000	3,000	3,000
Trade	24,000	24,100	24,900	14,000	13,900	11,800	17,800	17,700	15,300
Fin., Ins., & Rl. Est.	3,300	3,300	3,200	4,000	4,000	3,500	2,400	2,400	2,400
Services & Misc.	11,400	11,400	10,900	10,000	9,800	8,100	9,200	8,900	8,000
Government	19,200	20,000	19,900	5,700	6,000	4,700	7,300	7,300	7,000
	SAN ANGELO			SAN ANTONIO			SHERMAN-DENISON		
TOTAL	37,700	37,400	36,900	457,600	456,000	435,900	34,700	34,600	34,200
Manufacturing	5,600	5,600	5,600	51,800	51,400	49,700	11,700	11,600	11,100
Mining	800	700	900	3,500	3,500	3,400	200	200	200
Construction	2,400	2,300	2,500	33,100	32,200	31,400	1,200	1,200	1,300
Trans., Comm., & Util.	3,700	3,700	3,800	18,900	18,600	18,300	2,100	2,100	2,200
Trade	9,300	9,200	8,800	118,700	117,600	110,600	7,000	7,000	7,100
Fin., Ins., & Rl. Est.	1,700	1,700	1,500	33,200	32,800	31,600	1,300	1,300	1,200
Services & Misc.	7,600	7,400	7,500	99,400	99,500	93,700	6,300	6,300	6,300
Government	6,600	6,800	6,300	99,000	100,400	97,200	4,900	4,900	4,800
	TEXARKANA			TYLER			VICTORIA 3/		
TOTAL	47,500	47,100	46,100	58,300	58,500	56,800	28,400	28,500	28,400
Manufacturing	9,100	8,900	8,700	12,200	12,300	11,600	3,000	3,000	3,100
Mining	100	100	100	2,800	2,900	3,100	2,300	2,400	2,700
Construction	2,300	2,000	2,000	2,500	2,500	2,600	2,500	2,400	2,600
Trans., Comm., & Util.	2,000	2,000	2,000	3,000	2,900	2,800	1,500	1,500	1,500
Trade	10,900	10,900	10,700	14,600	14,600	14,400	7,800	7,700	7,800
Fin., Ins., & Rl. Est.	1,700	1,700	1,700	3,200	3,200	3,200	1,800	1,700	1,600
Services & Misc.	8,800	8,600	8,200	11,900	11,900	11,500	5,500	5,500	5,200
Government	12,600	12,900	12,700	8,100	8,200	7,600	4,000	4,300	3,900
	WACO			WICHITA FALLS					
TOTAL	76,500	76,800	73,600	54,400	53,800	52,400			
Manufacturing	16,200	16,200	15,700	9,800	9,600	8,500			
Mining	--	--	--	3,200	3,200	3,200			
Construction	4,400	4,100	3,900	2,200	2,100	2,000			
Trans., Comm., & Util.	3,400	3,200	3,300	2,900	2,800	2,800			
Trade	19,600	19,600	18,500	13,500	13,500	13,200			
Fin., Ins., & Rl. Est.	4,700	4,600	4,700	2,500	2,500	2,500			
Services & Misc.	16,800	17,400	16,200	9,600	9,300	9,300			
Government	6,100	6,400	6,200	10,700	10,800	10,900			

1/ All estimates (except Victoria) prepared by TEC in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.
* Preliminary -- subject to revision. **Revised.
3/ Estimates for the Victoria MSA are sponsored by TEC.

merchandise stores also produced sizeable payroll increases. Growth in building materials and garden supplies slowed with the advent of hotter weather. Although employment in food stores rose moderately over the month, apparel and accessory stores lost ground.

Seasonal factors boosted employment in services so that, despite a large loss in educational services, the category as a whole increased by 3,400 in June. The decline in educational services came as schools and colleges closed for the summer, dropping employment by over 7,000. Seasonal influences were more favorable to the "other services and miscellaneous" category, where civic, social and fraternal organizations, engineering and architectural surveying, and agricultural services expanded substantially over the month. Business and repair services continued to add jobs, with sizeable increases in temporary help agencies and data processing services. Health services advanced moderately, with progress in most sectors.

TEXAS NONAGRICULTURAL WAGE AND SALARY ESTIMATES 1/

Industry	June 1984*	May 1984**	June 1983**	Change From May 1984	Change From June 1983
TOTAL NONAGRICULTURAL EMPLOYMENT±	6,347,900	6,337,600	6,176,800	10,300	171,100
Manufacturing	992,300	986,600	960,700	5,700	31,600
Durable Goods	571,700	568,800	548,000	2,900	23,700
Lumber & Wood Products	42,500	42,000	40,800	500	1,700
Logging Camps, Sawmills, Planing Mills	7,800	7,700	7,500	100	300
Furniture & Fixtures	17,400	17,500	16,500	-100	900
Stone, Clay & Glass Products	48,800	48,500	45,500	300	3,300
Concrete, Gypsum & Plaster Products	22,800	22,500	21,000	300	1,800
Primary Metal Industries	36,100	35,400	33,200	700	2,900
Fabricated Metal Industries	80,700	79,800	80,500	900	200
Fabricated Structural Metal Products	43,900	43,700	44,000	200	-100
Machinery, Except Electrical	134,900	134,800	130,000	100	4,900
Oil Field Machinery	43,700	43,800	41,300	-100	2,400
Electric & Electronic Equipment	102,300	101,900	95,300	400	7,000
Transportation Equipment	73,600	73,300	71,200	300	2,400
Aircraft & Parts	37,300	37,200	37,400	100	-100
Instruments & Related Products	23,200	23,300	22,500	-100	700
Miscellaneous Manufacturing Industries	12,200	12,300	12,500	-100	-300
Nondurable Goods	420,600	417,800	412,700	2,800	7,900
Food & Kindred Products	97,500	95,600	93,700	1,900	3,800
Meat Products	24,000	23,800	25,000	200	-1,000
Dairy Products	5,100	5,000	4,900	100	200
Bakery Products	12,800	13,100	10,800	-300	2,000
Malt Beverages	3,400	3,400	3,300	0	100
Textile Mill Products	5,000	5,000	4,900	0	100
Apparel & Other Finished Textile Products	63,300	62,800	61,800	500	1,500
Paper & Allied Products	22,500	22,200	22,000	300	500
Printing & Publishing	71,700	71,900	68,700	-200	3,000
Newspaper, Periodicals, Books & Misc. Publ.	35,600	35,700	35,100	-100	500
Chemicals & Allied Products	76,900	76,800	77,800	100	-900
Petroleum & Coal Products	42,900	42,800	44,000	100	-1,100
Petroleum Refining	39,600	39,600	40,900	0	-1,300
Leather & Leather Products	8,300	8,300	8,700	0	-400
Other Nondurable Goods	32,500	32,400	31,100	100	1,400
Total Nonmanufacturing	5,355,600	5,351,000	5,216,100	4,600	139,500
Mining	271,800	267,200	259,700	4,600	12,100
Oil & Gas Extraction	261,900	257,400	249,800	4,500	12,100
Metal & Coal & Nonmet. Mnrls., Exc. Fuel	9,900	9,800	9,900	100	0
Construction	411,900	408,900	429,400	3,000	-17,500
Transportation & Public Utilities	383,400	381,900	371,500	1,500	11,900
Railroad Transportation	25,500	25,300	24,600	200	900
Transportation, Except Railroads	183,100	182,200	171,700	900	11,400
Transportation by Air	35,700	35,700	37,300	0	-1,600
Communication, Exc. U. S. Postal Service	96,500	96,300	95,500	200	1,000
Electric, Gas & Sanitary Services	78,300	78,100	79,700	200	-1,400
Electric Services	44,100	44,000	44,300	100	-200
Gas Production & Distribution	28,900	28,800	30,200	100	-1,300
Wholesale & Retail Trade	1,594,000	1,589,700	1,552,700	4,300	41,300
Wholesale Trade	444,000	442,600	433,600	1,400	10,400
Retail Trade	1,150,000	1,147,100	1,119,100	2,900	30,900
Building Materials & Garden Supplies	55,900	55,400	52,800	500	3,100
General Merchandise Stores	143,200	142,400	141,500	800	1,700
Food Stores	207,900	207,600	200,000	300	7,900
Automotive Dealers & Service Stations	133,500	132,500	130,500	1,000	3,000
Apparel & Accessory Stores	76,900	77,100	76,400	-200	500
Other Retail Trade	532,600	532,100	517,900	0	14,700
Finance, Insurance & Real Estate	405,500	403,300	395,100	2,200	10,400
Banking	104,300	103,300	104,200	1,000	100
Insurance Carriers, Agents & Brokers	124,200	123,600	122,400	600	1,800
Other Finance, Insurance & Real Estate	177,000	176,400	168,500	600	8,500
Services	1,225,600	1,222,200	1,183,500	3,400	42,100
Hotels & Other Lodging Places	77,300	77,200	76,400	100	900
Personal Services	74,300	74,100	72,600	200	1,700
Business & Repair Services	329,000	327,100	308,900	1,900	20,100
Amusement, Including Motion Pictures	54,600	53,900	54,700	700	-100
Health Services	345,800	344,400	337,000	1,400	8,800
Educational Services	54,800	62,000	52,200	-7,200	2,600
Other Services & Miscellaneous	289,800	283,500	281,700	6,300	8,100
Total Government	1,063,400	1,077,800	1,024,200	-14,400	39,200
Total Federal Government	184,000	181,200	175,500	2,800	8,500
Total State Government	214,800	221,800	206,400	-7,000	8,400
Total Local Government	664,600	674,800	642,300	-10,200	22,300

1/ Estimated number of nonagricultural jobs in Texas without reference to place of residence of workers. ±Estimates of TEC in cooperation with Bureau of Labor Statistics and Employment & Training Administration, U. S. Department of Labor.

*Preliminary -- subject to revision. **Revised.

CIVILIAN LABOR FORCE ESTIMATES 1/
TEXAS METROPOLITAN STATISTICAL AREAS

	June'84*	May '84**	June'83**	June'84*	May '84**	June'83**	June'84*	May '84**	June'83**
	ABILENE			AMARILLO			AUSTIN		
Total Civilian Labor Force	79,200	78,300	77,100	105,600	102,800	98,200	351,500	351,500	319,400
Total Unemployment	2,900	3,000	4,200	4,300	4,400	5,400	11,200	11,200	14,400
Percent Unemployed	3.7	3.8	5.4	4.1	4.3	5.5	3.2	3.2	4.5
Total Employment 2/	76,300	75,300	72,900	101,300	98,400	92,800	340,300	340,300	305,000
	BEAUMONT-PT. A.-ORANGE			BROWNS.-HARL.-SAN BENITO			BRYAN-COLLEGE STATION		
Total Civilian Labor Force	185,500	180,800	183,400	94,100	93,200	91,300	56,400	57,100	52,500
Total Unemployment	20,100	19,100	27,300	11,400	11,800	14,600	2,100	2,000	2,600
Percent Unemployed	10.8	10.6	14.9	12.1	12.7	16.0	3.7	3.5	5.0
Total Employment 2/	165,400	161,700	156,100	82,700	81,400	76,700	54,300	55,100	49,900
	CORPUS CHRISTI			DALLAS-FORT WORTH 3/			EL PASO		
Total Civilian Labor Force	171,700	169,400	170,100	1,949.9	1,907.0	1,814.9	205,800	200,700	198,800
Total Unemployment	13,400	13,400	21,200	67.4	66.3	102.5	17,500	17,200	25,100
Percent Unemployed	7.8	7.9	12.5	3.5	3.5	5.6	8.5	8.6	12.6
Total Employment 2/	158,300	156,000	148,900	1,882.5	1,840.7	1,712.4	188,300	183,500	173,700
	GALVESTON-TEXAS CITY			HOUSTON 3/			KILLEEN-TEMPLE		
Total Civilian Labor Force	95,400	93,200	93,300	1,881.7	1,795.2	1,780.4	80,300	77,400	73,800
Total Unemployment	8,300	8,400	11,800	115.2	114.7	182.3	3,900	3,500	4,900
Percent Unemployed	8.7	9.0	12.6	6.3	6.4	10.2	4.9	4.5	6.6
Total Employment 2/	87,100	84,800	81,500	1,716.4	1,680.5	1,598.1	76,400	73,900	68,900
	LAREDO			LONGVIEW-MARSHALL			LUBBOCK		
Total Civilian Labor Force	39,800	39,500	42,400	81,900	80,300	81,600	116,700	115,800	111,800
Total Unemployment	6,500	6,800	11,200	6,100	6,200	9,900	5,900	6,000	7,400
Percent Unemployed	16.3	17.2	26.4	7.4	7.7	12.1	5.1	5.2	6.6
Total Employment 2/	33,300	32,700	31,200	75,800	74,100	71,700	110,800	109,800	104,400
	MCALLEN-PHARR-EDINBURG			MIDLAND			ODESSA		
Total Civilian Labor Force	120,100	118,400	117,000	75,000	72,300	65,100	78,900	76,500	73,200
Total Unemployment	20,500	21,600	21,000	2,600	2,500	4,200	3,400	3,700	7,500
Percent Unemployed	17.1	18.2	17.9	3.5	3.5	6.5	4.3	4.8	10.2
Total Employment 2/	99,600	96,800	96,000	72,400	69,800	60,900	75,500	72,800	65,700
	SAN ANGELO			SAN ANTONIO			SHERMAN-DENISON		
Total Civilian Labor Force	52,800	51,500	50,200	548,400	534,100	505,100	41,800	40,900	40,800
Total Unemployment	2,000	1,900	2,900	25,600	24,300	32,600	2,000	2,000	3,300
Percent Unemployed	3.8	3.7	5.8	4.7	4.5	6.5	4.8	4.9	8.1
Total Employment 2/	50,800	49,600	47,300	522,800	509,800	472,500	39,800	38,900	37,500
	TEXARKANA			TYLER			VICTORIA		
Total Civilian Labor Force	55,200	53,900	52,500	80,900	79,600	76,700	38,400	37,900	38,900
Total Unemployment	4,300	4,200	5,200	3,500	3,300	5,100	2,100	2,100	4,300
Percent Unemployed	7.8	7.8	9.9	4.3	4.1	6.6	5.5	5.5	11.1
Total Employment 2/	50,900	49,700	47,300	77,400	76,300	71,600	36,300	35,800	34,600
	WACO			WICHITA FALLS			STATE OF TEXAS 3/		
Total Civilian Labor Force	96,700	94,600	90,000	71,800	70,000	68,200	8,090.4	7,924.5	7,702.0
Total Unemployment	4,000	3,800	5,200	2,800	2,900	4,700	444.7	442.1	656.9
Percent Unemployed	4.1	4.0	5.8	3.9	4.1	6.9	5.5	5.6	8.5
Total Employment 2/	92,700	90,800	84,800	69,000	67,100	63,500	7,645.7	7,482.4	7,045.1

1/ All estimates shown are "actual" (not seasonally adjusted).
2/ Includes resident wage and salary workers, self-employed, unpaid family workers and domestics in private households, agricultural workers, and workers involved in labor-management disputes.
3/ In Thousands.
*Preliminary -- subject to revision. **Revised.

HOURS AND EARNINGS IN TEXAS*

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	June± 1984	May 1984	June 1983	June± 1984	May 1984	June 1983	June± 1984	May 1984	June 1983
FOR TEXAS									
MANUFACTURING TOTAL	$379.61	$377.80	$364.15	41.9	41.7	41.1	$ 9.06	$ 9.06	$ 8.86
Durable Goods	370.77	369.88	355.37	41.8	41.7	40.8	8.87	8.87	8.71
Lumber & Wood Products	249.48	256.40	249.55	39.6	40.0	39.8	6.30	6.41	6.27
Furniture & Fixtures	232.26	220.60	231.64	38.2	38.1	39.8	6.08	5.79	5.82
Stone, Clay, & Glass Prods.	378.32	377.47	362.00	44.3	44.2	44.2	8.54	8.54	8.19
Primary Metal Industries	406.16	408.93	412.52	41.7	41.6	39.4	9.74	9.83	10.47
Fabricated Metal Products	352.77	349.76	351.35	41.6	41.1	39.7	8.48	8.51	8.85
Machinery, Exc. Electric	379.80	382.17	344.51	42.2	42.7	40.2	9.00	8.95	8.57
Oil Field Machinery	457.32	471.24	422.00	42.7	44.0	40.0	10.71	10.71	10.55
Elec. & Electronic Equip.	368.18	375.05	352.64	41.0	40.9	41.1	8.98	9.17	8.58
Transportation Equipment	526.11	512.00	483.84	44.1	43.5	42.0	11.93	11.77	11.52
Instr. & Related Products	293.75	290.68	325.22	38.1	37.8	40.5	7.71	7.69	8.03
Misc. Mfg. Industries	279.33	266.45	294.67	40.6	39.3	40.7	6.88	6.78	7.24
Nondurable Goods	391.02	388.23	375.99	42.0	41.7	41.5	9.31	9.31	9.06
Food & Kindred Products	337.88	335.44	315.53	42.5	42.3	41.3	7.95	7.93	7.64
Meat Products	280.79	292.16	286.90	43.0	44.0	41.7	6.53	6.64	6.88
Malt Beverages	757.47	749.12	680.71	46.7	46.5	45.2	16.22	16.11	15.06
Textile Mill Products	284.50	279.89	274.32	42.4	41.9	43.2	6.71	6.68	6.35
Apprl. & Other Text. Prods.	196.40	193.36	191.52	40.0	39.3	39.9	4.91	4.92	4.80
Paper & Allied Products	426.01	430.86	414.88	44.1	44.1	44.9	9.66	9.77	9.24
Printing & Publishing	345.66	345.37	328.89	40.1	40.3	39.2	8.62	8.57	8.39
Chemicals & Allied Products	615.04	605.35	581.30	43.1	42.6	42.4	14.27	14.21	13.71
Petroleum & Coal Products	629.85	623.57	622.60	44.2	44.1	44.0	14.25	14.14	14.15
Petroleum Refining	648.11	639.01	635.36	44.3	44.1	44.0	14.63	14.49	14.44
Leather & Leather Products	203.24	205.91	199.04	36.1	37.1	38.8	5.63	5.55	5.13
Other Nondurable Goods	375.41	381.41	349.44	43.2	43.0	42.0	8.69	8.87	8.32
NONMANUFACTURING									
Mining	477.43	484.17	472.75	45.6	46.6	45.5	10.47	10.39	10.39
Oil & Gas Extraction	479.12	486.97	477.89	45.5	46.6	45.6	10.53	10.45	10.48
Met/Coal/Nonmet Mnrls, Exc Fuel	434.02	424.88	371.77	47.8	47.0	44.9	9.08	9.04	8.28
Comm., Exc. U.S. Postal Service	422.93	423.05	395.26	39.6	39.5	38.3	10.68	10.71	10.32
Elec., Gas, & San. Svcs.	439.67	429.07	414.69	41.4	40.1	42.1	10.62	10.70	9.85
Wholesale & Retail Trade	239.38	238.74	231.47	35.1	34.7	34.6	6.82	6.88	6.69
Wholesale Trade	360.77	365.22	351.52	40.4	40.4	39.9	8.93	9.04	8.81
Retail Trade	196.80	194.50	188.35	33.3	32.8	32.7	5.91	5.93	5.76
General Mdse. Stores	152.95	158.60	166.29	29.3	29.7	30.4	5.22	5.34	5.47
Banking	255.45	253.88	244.30	39.3	39.3	37.7	6.50	6.46	6.48

HOURS AND EARNINGS FOR SELECTED TEXAS STANDARD METROPOLITAN STATISTICAL AREAS

DALLAS-FORT WORTH									
Manufacturing	$372.96	$369.88	$357.57	42.0	41.7	41.1	$ 8.88	$ 8.87	$ 8.70
Durable Goods	391.92	385.48	375.42	42.6	41.9	41.3	9.20	9.20	9.09
Nondurable Goods	330.89	332.51	319.87	40.6	41.0	40.8	8.15	8.11	7.84
HOUSTON									
Manufacturing	475.20	469.70	448.86	43.2	42.7	41.6	11.00	11.00	10.79
Durable Goods	412.16	412.06	390.86	42.8	42.7	40.8	9.63	9.65	9.58
Nondurable Goods	558.89	543.57	522.70	43.8	42.7	42.6	12.76	12.73	12.27
SAN ANTONIO									
Manufacturing	274.44	282.57	267.97	40.9	41.8	41.1	6.71	6.76	6.52
Durable Goods	294.17	310.00	290.09	41.2	42.7	41.5	7.14	7.26	6.99
Nondurable Goods	252.32	254.40	245.22	40.5	40.9	40.6	6.23	6.22	6.04

*Figures for Texas and selected areas cover Production Workers in Manufacturing and Mining Industries only and Nonsupervisory Employees in other industry divisions. Earnings' averages include premium pay for overtime, holidays, and for late-shift work. ±Preliminary -- subject to revisions upon receipt of additional reports.
SOURCE: TEXAS EMPLOYMENT COMMISSION in cooperation with the Bureau of Labor Statistics, U.S. Department of Labor.

High demand combined with good weather and the availability of seasonal help to give construction its largest month gain in over a year. This industry, however, is still 17,500 jobs below the May 1983 level. New businesses and the growth in population have kept employment rising in finance, insurance and real estate. Most of the over-the-month gains were concentrated in banking, holding and investment firms, and among insurance carriers, agents and brokers.

TEXAS LABOR MARKET REVIEWS

Official Publication of
TEXAS EMPLOYMENT COMMISSION

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Published Monthly at the TEC Building, Austin, TX
Economic Research and Analysis Department

Summer hires and accelerated business activity pushed employment up in trucking and warehousing, giving transportation, (except railroads) the largest increase of any transportation and public utilities sector. Communication and utilities registered minor additions during the month.

The only segment of government which gained employment in June was federal government, which benefitted from seasonal hires for temporary, seasonal and vacation relief. The state and local government sectors lost 17,200 jobs as school employees were dismissed for the summer.

There were a total of 671,500 manufacturing production workers at mid-June, up 7,300 from the May total, and 25,200 above the June 1983 estimate.

HOURS UP, EARNINGS STABLE

The average manufacturing production worker in Texas earned $9.06 an hour for a 41.9 hour week, averaging $379.61 per week. Although average hourly earnings were unchanged over the month, the average worker in June worked an additional 0.2 hours per week, pushing the average weekly earnings total up by $1.81 over the month. The hiring of summer workers at entry-level wages in several industries kept average hourly earnings from rising in June. Compared to a year ago, average hours were up 0.8 hour while hourly earnings had risen by 20¢, for a gain in average weekly earnings of $15.46.

AGRICULTURAL EMPLOYMENT CLIMBS

There were an estimated 187,660 agricultural workers in Texas at mid-June, up over 6,300 from May but almost 3,200 below the June 1983 level. The over-the-month increase was seasonal in nature, while the decrease from a year ago was due to drought conditions which have prevailed over much of the State for the past several months. The drought has reduced planted acreage, discouraged new planting, and reduced livestock from year-ago levels.

TEC ACTIVITIES

	June 1984	June 1983
Total Population	16,289,700	15,789,300
% UI Covered Unemployment	1.5	2.5
UI Covered Employers	299,565	290,877
Total Claims Actions	386,931	746,420
Total Initial Claims Actions	52,038	78,631
Total Cont'd. Claims Actions	334,893	667,789
Avg. Weekly Benefit Amount	$137.25	$135.96
Total Amount Paid (Net)*	$40,790,102	$87,148,298
Total Placements	46,518	42,504

*Includes amounts paid in regular State UI benefits.

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